

October 18, 2017

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Leon C. LaBrecque, JD, CPA, CFP[®], CFA



LJPR Financial Advisors

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leon.labrecque@ljpr.com

This Brochure Supplement provides information about Leon C. LaBrecque that supplements the LJPR Financial Advisors Brochure. You should have received a copy of that Brochure. Please contact our offices via phone at (248) 641-7400 or via email at info@ljpr.com if you did not receive LJPR's Brochure or if you have any questions about the contents of this Brochure Supplement.

Additional information about Leon C. LaBrecque is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 – Educational Background and Business Experience

Leon C. LaBrecque, born in 1955, is a Principal in the Firm and serves as Chief Executive Officer for LJPR Financial Advisors. He graduated from the University of Detroit with a B.S. in Accounting in 1977, and proceeded to complete his J.D. from the University of Detroit Law School in 1980. Leon LaBrecque has been a Chartered Financial Analyst (CFA) since 1989, a Certified Financial Planner™ (CFP®) since 1990, a State of Michigan Certified Public Accountant (CPA) since 1979, and a State of Michigan Attorney since 1980. He is an active member of the AICPA, MICPA, Michigan Bar, FPA, and AIMR. Since 1989, Leon LaBrecque has been a Senior Investment Advisor for LJPR Financial Advisors.

Item 3 – Disciplinary Information

Registered investment advisors are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this item.

Item 4 – Other Business Activities

Leon maintains a 60% interest in LJPR Tax Services, LLC and a 95% interest in LaBrecque & Associates PC.

Item 5 – Additional Compensation

None.

Item 6 – Supervision

Leon's trading activities are supervised by the Firm's Chief Compliance Officer.

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Brian J. Roehl, CFP[®], AIF[®]



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This Brochure Supplement provides information about Brian J. Roehl that supplements the LJPR Financial Advisors Brochure. You should have received a copy of that Brochure. Please contact our offices via phone at (248) 641-7400 or via email at info@ljpr.com if you did not receive LJPR's Brochure or if you have any questions about the contents of this Brochure Supplement.

Additional information about Brian J. Roehl is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 – Educational Background and Business Experience

Brian J. Roehl, born in 1955, graduated from the Michigan State University in 1982 with a B.A. in Accounting and Marketing. He is a Certified Financial Planner™ (CFP®) as of 2009, and an Accredited Investment Fiduciary (AIF) since 2014. Since 1989, Brian Roehl has been a Senior Investment Advisor for the firm.

Item 3 – Disciplinary Information

Registered investment advisors are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this item.

Item 4 – Other Business Activities

Brian J. Roehl has no outside financial affiliations.

Item 5 – Additional Compensation

None.

Item 6 – Supervision

Brian is supervised by Leon C. LaBrecque, CEO. Leon C. LaBrecque supervises Brian by holding periodic discussions on client issues and occasionally sits in on client meetings. Leon can be reached at (248) 641-7400.

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Matthew K. Teetor



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matthew.teetor@ljpr.com

This Brochure Supplement provides information about Matthew K. Teetor that supplements the LJPR Financial Advisors Brochure. You should have received a copy of that Brochure. Please contact our offices via phone at (248) 641-7400 or via email at info@ljpr.com if you did not receive LJPR's Brochure or if you have any questions about the contents of this Brochure Supplement.

Additional information about Matthew K. Teetor is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 – Educational Background and Business Experience

Matthew K. Teetor, born in 1981, is Vice President of the firm. In 2005, he graduated from Baker College with a B.A. in Accounting. Since 2004, Matthew K. Teetor has been working for LJPR.

Item 3 – Disciplinary Information

Registered investment advisors are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this item.

Item 4 – Other Business Activities

Matthew K. Teetor has no outside financial affiliations.

Item 5 – Additional Compensation

Matthew may receive quarterly bonuses based on his assets under management, at the discretion of Leon C. LaBrecque, CEO. Matthew may also qualify for special project-based bonuses, or bonuses based on LJPR's overall performance.

Item 6 – Supervision

Matthew is supervised by Leon C. LaBrecque, CEO. Leon C. LaBrecque supervises Matthew by holding periodic discussions on client issues and occasionally sits in on client meetings. Leon can be reached at (248) 641-7400.

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Alan D. Miller, CPA, PFS, AIF®



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alan.miller@ljpr.com

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Additional information about Alan D. Miller is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 – Educational Background and Business Experience

Alan D. Miller, born in 1962, graduated in 1984 from Michigan State University with a B.A. in Accounting. In 1986, Alan D. Miller passed the CPA examination to become a Certified Public Accountant (CPA) in the State of Michigan. In 2001, he became a Personal Financial Specialist (PFS). Prior to joining LJPR, Alan D. Miller was a shareholder of Wilkie & Miller, CPAs, P.C., from 1991 to 2009 and served as Vice President and Treasurer. He worked for Wealthcare Management, LLC from 2006 to 2009 as a Financial Advisor and Owner. He is an active member of the AICPA. He is currently working for Alan D. Miller, CPA, P.C. as a shareholder and President, for LJPR Tax Services LLC, and is a Financial Advisor for LJPR.

Item 3 – Disciplinary Information

Registered investment advisors are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this item.

Item 4 – Other Business Activities

Alan D. Miller maintains a 20% interest in LJPR Tax Services, LLC, and a 100% interest in Alan D. Miller, CPA, P.C.

Item 5 – Additional Compensation

Alan D. Miller is a practicing CPA and receives additional compensation directly related to those services.

Alan may receive quarterly bonuses based on his assets under management, at the discretion of Leon C. LaBrecque, CEO. Alan may also qualify for special, project-based bonuses, or bonuses based on LJPR's overall performance.

Item 6 – Supervision

Alan is supervised by Leon C. LaBrecque, CEO. Leon C. LaBrecque supervises Alan by holding periodic discussions on client issues and occasionally sits in on client meetings. Leon can be reached at (248) 641-7400.

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Jason J. Budrick, CFP[®], AWMA[®], AIF[®]



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Additional information about Jason J. Budrick is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 – Educational Background and Business Experience

Jason J. Budrick, born in 1978, began his career with Fidelity Investments in 2001 where he obtained his Series 7 and 63 securities licenses, and later went on to receive his Certificate in Financial Planning from Florida State University in 2007. Jason graduated from Michigan State University in 2000, where he received his Bachelor of Arts in Finance. In 2012, Jason became an Accredited Wealth Management Advisor through the College for Financial Planning. In 2013, Jason earned the CFP® certification.

Item 3 – Disciplinary Information

Registered investment advisors are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this item.

Item 4 – Other Business Activities

Jason J. Budrick has no outside financial affiliations.

Item 5 – Additional Compensation

Jason may receive quarterly bonuses based on his assets under management, at the discretion of Leon C. LaBrecque, CEO. Jason may also qualify for special, project-based bonuses, or bonuses based on LJPR's overall performance.

Item 6 – Supervision

Jason is supervised by Leon C. LaBrecque, CEO. Leon C. LaBrecque supervises Jason by holding periodic discussions on client issues and occasionally sits in on client meetings. Leon can be reached at (248) 641-7400.

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James A. Duronio, MSF, CAIA, CIMA[®], AIFA[®]



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Additional information about James A. Duronio is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 – Educational Background and Business Experience

James A. Duronio, born in 1965, graduated from Oakland University in 1988 with a B.S. in Economics and a minor in Finance. In 1993, James graduated with Distinction from Walsh College with a M.S. in Finance. He is also a Certified Investment Management Analyst (CIMA®) having earned this designation from the Investment Management Consultant Association in association with the Wharton School of the University of Pennsylvania in 1998. He is also a Chartered Alternative Investment Analyst (CAIA), having earned this designation from the Alternative Investment Management Association in 2009. James started his career as a Trust Analyst with Manufacturers Bank, before spending several years as an Investment Consultant for Freedom One Financial and Pension Portfolio Advisors/Royal Maccabees, and as an Investment Officer and Client Services Portfolio Manager for First of America Investment Corporation. Prior to joining LJPR, James spent several years as a Vice President and Global investment Specialist at J.P. Morgan and as Investment Manager at Plante Moran Financial Advisors.

Item 3 – Disciplinary Information

Registered investment advisors are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this item.

Item 4 – Other Business Activities

James A. Duronio has no outside financial affiliations.

Item 5 – Additional Compensation

James may receive quarterly bonuses based on his assets under management, at the discretion of Leon C. LaBrecque, CEO. James may also qualify for special, project-based bonuses, or bonuses based on LJPR's overall performance.

Item 6 – Supervision

James is supervised by Leon C. LaBrecque, CEO. Leon C. LaBrecque supervises James by holding periodic discussions on client issues and occasionally sits in on client meetings. Leon can be reached at (248) 641-7400.

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Richelle A. Durkin



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richelle.durkin@ljpr.com

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Additional information about Richelle A. Durkin is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 – Educational Background and Business Experience

Richelle A. Durkin, born in 1986, graduated from Baker College with an Associates of Business Administration in Accounting in 2007, and earned a Bachelor of Business Administration in Finance from Walsh College in 2012. Following her graduation from Baker College, Richelle started as a Client Service Associate at Telemus Capital in 2009 and was then promoted to investment Analyst in 2012. Richelle was an Assistant Trader at Robinson Capital in 2013 prior to joining LJPR as a Research Analyst and Trader in October 2014.

Item 3 – Disciplinary Information

Registered investment advisors are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this item.

Item 4 – Other Business Activities

Richelle A. Durkin has no outside financial affiliations.

Item 5 – Additional Compensation

Richelle may receive quarterly bonuses based on his assets under management, at the discretion of Leon C. LaBrecque, CEO. Richelle may also qualify for special, project-based bonuses, or bonuses based on LJPR's overall performance.

Item 6 – Supervision

Richelle is supervised by James A. Duronio, Head Trader. James A. Duronio supervises Richelle by having a daily review of open tasks, and by periodically reviewing reconciliation reports coming from LJPR's trading system. James can be reached at (248) 641-7400.

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Laura A. Marshall, MBA, CFP®



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Additional information about Laura A. Marshall is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 – Educational Background and Business Experience

Laura A. (“Laurie”) Marshall was born in 1960. She graduated from Mount Holyoke College with a B.S. in Mathematics in 1982 and earned her MBA from the Tuck School at Dartmouth College in 1988. Laurie has worked with firms such as Security Pacific/Bank of America where she was a Vice President in Leveraged Finance, The Gill Group/Merrill Lynch where she was a Financial Advisor, and JPMorgan Chase, where she worked as both a Banker and as a Private Client Advisor. Laurie joined LJPR in August 2015 as a Financial Advisor.

Item 3 – Disciplinary Information

Registered investment advisors are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this item.

Item 4 – Other Business Activities

Laurie Marshall has no outside financial affiliations.

Item 5 – Additional Compensation

Laurie may receive quarterly bonuses based on her assets under management, at the discretion of Leon C. LaBrecque, CEO. Laurie may also qualify for special, project-based bonuses, or bonuses based on LJPR’s overall performance.

Item 6 – Supervision

Laurie is supervised by Leon C. LaBrecque, CEO. Leon C. LaBrecque supervises Laurie by holding periodic discussions on client issues and occasionally sits in on client meetings. Leon can be reached at (248) 641-7400.

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Donald Bentley, AIF®



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Additional information about Don Bentley is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 – Educational Background and Business Experience

Don Bentley was born in 1976. After graduating from Michigan State University, he began his career in the financial industry in 2000 as an Investment Advisor at H and R Block Financial Advisors. Don later worked as a relationship manager for Liberty Mutual Insurance where he consulted with clients on personal insurance, and then a licensed personal banker for Chase Bank consulting clients in banking and investing. In 2006 Don became an Investment Advisor with E*Trade Financial where he helped establish a local office in Farmington Hills and consulted clients with their investments. In 2007 Don began his a nine and a half year career with Fidelity Investments where he assisted clients with comprehensive investment and retirement planning. Don joined LJPR Financial Advisors in June of 2016.

Item 3 – Disciplinary Information

Registered investment advisors are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this item.

Item 4 – Other Business Activities

Don has no outside financial affiliations.

Item 5 – Additional Compensation

Don may receive quarterly bonuses based on his assets under management, at the discretion of Leon C. LaBrecque, CEO. Don may also qualify for special, project-based bonuses, or bonuses based on LJPR's overall performance.

Item 6 – Supervision

Don is supervised by Leon C. LaBrecque, CEO. Leon C. LaBrecque supervises Don by holding periodic discussions on client issues and occasionally sits in on client meetings. Leon can be reached at (248) 641-7400.

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Noel D. Villajuan, JD, CFP®



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This Brochure Supplement provides information about Noel D. Villajuan that supplements the LJPR Financial Advisors Brochure. You should have received a copy of that Brochure. Please contact our offices via phone at (248) 641-7400 or via email at info@ljpr.com if you did not receive LJPR's Brochure or if you have any questions about the contents of this Brochure Supplement.

Additional information about Noel D. Villajuan is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 – Educational Background and Business Experience

Noel D. Villajuan, born in 1969, is an Advisor for LJPR Financial Advisors. He graduated from Rollins College in Winter Park, Florida with a B.A. in English in 1991, and proceeded to complete his J.D. from Western Michigan University Cooley Law School in 2010. His previous experience includes positions with Charles Schwab & Co., Inc, Merrill Lynch and Fidelity Investments. He has experience developing retirement income plans, as well as asset accumulation and protection strategies. Noel is a CERTIFIED FINANCIAL PLANNER™ (CFP®) professional.

Item 3 – Disciplinary Information

Registered investment advisors are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this item.

Item 4 – Other Business Activities

Noel has no outside financial affiliations.

Item 5 – Additional Compensation

Noel may receive quarterly bonuses based on his assets under management, at the discretion of Leon C. LaBrecque, CEO. Noel may also qualify for special, project-based bonuses, or bonuses based on LJPR's overall performance.

Item 6 – Supervision

Noel is supervised by Leon C. LaBrecque, CEO. Leon C LaBrecque supervises Noel by holding periodic discussions on client issues and occasionally sits in on client meetings. Leon can be reached at 248-641-7400.

Appendix – Business Standards and Professional Certifications

Education and Business Standards

LJPR Financial Advisors requires that advisors in its employ have a bachelor's degree and further coursework demonstrating knowledge of financial planning and tax planning. Examples of acceptable coursework include: an MBA, a CFP®, a CFA, a ChFC, JD, CTFA, or CPA. Additionally, advisors must have work experience that demonstrates their aptitude for financial planning and investment management.

Professional Certifications

Credentials held by LJPR advisors are explained in further detail in this section.

CERTIFIED FINANCIAL PLANNER™ (CFP®)

Certified Financial Planners are licensed by the CFP® Board to use the CFP® mark. CFP® certification requirements are:

- Bachelor's degree from an accredited college or university.
- Completion of the financial planning education requirements set by the CFP® Board (www.cfp.net).
- Successful completion of the CFP® Certification Exam.
- Three year qualifying full-time work experience.
- Successfully pass the Candidate Fitness Standards and a background check.

Chartered Financial Analyst (CFA)

Chartered Financial Analysts are licensed by the CFA Institute to use the CFA mark. CFA certification requirements are:

- Hold a bachelor's degree from an accredited institution or have equivalent education or work experience.
- Successful completion of all exam levels of the CFA Program.
- Have 48 months of acceptable professional work experience in the investment decision-making process.
- Fulfill society requirements, which vary by society. Unless you are upgrading from an affiliate membership, all societies require two sponsor statements as part of each application, submitted by the sponsors.

- Agree to adhere to and sign the Member's Agreement, a Professional Conduct Statement, and any additional documentation requested by the CFA Institute.

Certified Public Accountant (CPA)

Certified Public Accountants are licensed and regulated by their state boards of accountancy.

While state laws and regulations vary, the education, experience and testing requirements for licensure as a CPA generally include minimum college education (typically 150 credit hours with at least a baccalaureate degree and a concentration in accounting), minimum experience levels (most states require at least one year of experience providing services that involve the use of accounting, attest, compilation, management advisory, financial advisory, tax or consulting skills, all of which must be achieved under the supervision of or verification by a CPA), and successful passage of the Uniform CPA Examination.

In order to maintain a CPA license, states generally require the completion of 40 hours of continuing professional education (CPE) each year (or 80 hours over a two year period, or 120 hours over a three year period). Additionally, all American Institute of Certified Public Accountants (AICPA) members are required to follow a rigorous *Code of Professional Conduct* which requires that they act with integrity, objectivity, due care, competence, fully disclose any conflicts of interest (and obtain client consent if a conflict exists), maintain client confidentiality, disclose to the client any commission or referral fees, and serve the public interest when providing financial services. In addition to the *Code of Professional Conduct*, AICPA members who provide personal financial planning services are required to follow the *Statement on Standards in Personal Financial Planning Services (SSPFPS)*. Most state boards of accountancy define financial planning as the practice of public accounting and therefore have jurisdiction over CPAs practicing in this discipline; state boards would likely look to the *Statement* as the authoritative guidance in this practice area regardless of specific or blanketed adoption of AICPA standards.

Personal Financial Specialist (PFS)

The PFS credential demonstrates that an individual has met the minimum education, experience, and testing required of a CPA in addition to a minimum level of expertise in personal financial planning.

To attain the PFS credential, a candidate must:

- Hold an unrevoked CPA license, certificate, or permit, none of which are in inactive status.
- Fulfill 3000 hours of personal financial planning business experience.
- Complete 75 hours of personal financial planning credits.

- Pass a comprehensive financial planning exam.
- Be an active member of the AICPA.

A PFS credential holder is required to adhere to AICPA's *Code of Professional Conduct* and the *Statement on Standards in Personal Financial Planning Services*, when providing personal financial planning services. To maintain the PFS credential, the recipient must complete 60 hours of financial planning CPE credits every three years. The PFS credential is administered through the AICPA.

Accredited Investment Fiduciary (AIF®)

There are four requirements for attaining the AIF® credential that must be completed sequentially:

1. Enroll in and complete AIF® training.
2. Pass the AIF® examination with a minimum score of 75%.
3. Meet the experience requirement.
4. Submit the application and dues.

There are three combinations of education, experience and/or professional development required to satisfy the experience requirement:

- Minimum of two years of relevant experience, a bachelor's degree or higher, and a professional credential.
- Minimum of five years of relevant experience, a bachelor's degree or higher, or a professional credential.
- Minimum of eight years of relevant experience.

A degree must be awarded by an accredited U.S. college or university. International degrees may be substituted for a U.S. degree if they receive equivalency from a third-party evaluation agency that is a member of the National Association of Credential Evaluation Services (NACES).

A professional credential is one conferred by a recognized body within the financial services industry. Candidates must meet all established initial and ongoing requirements, and be in good standing.

Annually, AIF® holders are required to accrue and report six hours of continuing education, attest to a set of Conduct Standards and a Code of Ethics.

For more information, please visit fi360.com.

Accredited Investment Fiduciary Analyst (AIFA®)

Accredited Investment Fiduciary Analyst (AIFA): The AIFA designation certifies that the recipient has advanced knowledge of fiduciary standards of care, their

application to the investment management process, and procedures for assessing conformance by third parties to fiduciary standards. There are five requirements for attaining the AIFA® credential. 1) Attain the AIF® designation 2) Enroll in and complete the AIFA® Training 3) Pass the AIFA® Assessment 4) A minimum of eight (8) years of relevant experience is required to attain the AIFA® credential. Relevant experience is that which has been accrued in a non-clerical role within the financial services (or a related) industry 5) Submit the application and dues Included in the application are sections to attest to both the Code of Ethics and Conduct Standards. The Code of Ethics consists of the tenets of ethical conduct expected of all credential holders, while the Conducts Standards pertain to any past criminal and civil litigation, regulatory events, and personal and professional conduct. AIFA® designees are required to complete a minimum of ten hours of Continuing Education ("CE") per reporting period. The CE requirement is effective immediately upon attainment of the AIFA® designation, and CE hours may be accrued from a variety of sources. All CE is subject to audit by, and final approval from, fi360.

For more information, please visit fi360.com.

Accredited Wealth Management Advisor (AWMA®)

Individuals who hold the AWMA® designation have completed a course of study encompassing wealth strategies, equity-based compensation plans, tax reduction alternatives, and asset protection alternatives. Additionally, individuals must pass an end-of-course examination that tests their ability to synthesize complex concepts and apply theoretical concepts to real-life situations.

All AWMA® holders agree to adhere to the College of Financial Planning's *Standards of Professional Conduct*, and are subject to a disciplinary process.

AWMA® designations are renewed every two years by completing 16 hours of continuing education, reaffirming adherence to the *Standards of Professional Conduct*, and complying with self-disclosure requirements.

The AWMA® designation is awarded by the College for Financial Planning.

For more information on the AWMA® designation, visit cffpinfo.com

Certified Investment Management Analyst (CIMA)

Individuals holding the CIMA certification have completed a five step certification process that requires candidates to meet all eligibility requirements. The steps are:

1. Submit a CIMA application and pass a background check.
2. Study for and pass a two hour qualification exam.

3. Complete an in-person or online executive education program at a top-20 business school registered with the Investment Management Consultants Association® (IMCA).
4. Study for and pass a four hour comprehensive Certification Examination.
5. Sign a licensing agreement, document a minimum of 3 years of experience in financial services, submit to a second background check, and agree to adhere to the IMCA *Code of Professional Responsibility, Standards of Practice, and Rules and Guidelines for Use of the Marks*.

Certifications must be renewed every two years by:

1. Complete and report a minimum of 40 hours of continuing education credit, including two hours covering ethics.
2. Pay a certification renewal fee.
3. Complete a compliance disclosure and indicate continued adherence to IMCA's *Code of Professional Responsibility, and Rules and Guidelines for Use of the Marks*, as well as disclose any federal or state regulatory actions or complaints.

For more information in the CIMA designation, visit imca.org.

Chartered Alternative Investment Analyst (CAIA)

The CAIA Charter, recognized globally, is administered by the Chartered Alternative Investment Analyst Association and requires a comprehensive understanding of core and advanced concepts regarding alternative investments, structures, and ethical obligations. To qualify for the CAIA Charter, finance professionals must complete a self-directed, comprehensive course of study on risk-return attributes of institutional quality alternative assets; pass both the Level I and Level II CAIA examinations at global, proctored testing centers; attest annually to the terms of the Member Agreement; and hold a US bachelor's degree (or equivalent) plus have at least one year of professional experience or have four years of professional experience. Professional experience includes full-time employment in a professional capacity within the regulatory, banking, financial, or related fields. Once a qualified candidate completes the CAIA program, he or she may apply for CAIA membership and the right to use the CAIA designation, providing an opportunity to access ongoing educational opportunities.

For more information on the CAIA designation, visit caia.org.